



Letter from the Chairman



Dear Securityholder,

On behalf of the Board, I am pleased to invite you to attend the Liberty Group 2021 Annual General Meeting, which will comprise the Annual General Meeting of the shareholders of Liberty Financial Group Limited and a meeting of unitholders of the Liberty Financial Group Trust, to be held concurrently (**Meeting**).

In light of the travel restrictions and continued uncertainty created by the COVID-19 pandemic, the Meeting will be held virtually (<https://agmlive.link/LFG21>) on Wednesday, 17 November 2021 starting at 12.30pm (AEDT).

Your views are important to us, and we encourage all Securityholders to participate in the Meeting by watching the event, voting and asking questions.

For instructions and further information on how to attend and participate at the Meeting, please refer to the Notice of Meeting and the Virtual Meeting Online Guide available at www.lfgroup.com.au/reports/aggm.

The business of the Meeting is to consider the 2021 Financial Report, Directors' Report, Remuneration Report and Auditor's Report as well as my re-election. We will also seek approval for the grant of equity securities to our Executive Directors, Mr James Boyle and Mr Sherman Ma, and for potential termination benefits in connection with operating the Equity Incentive Plan.

Thank you for your continued support and I look forward to welcoming you at the 2021 Meeting.

Yours sincerely,

A handwritten signature in dark ink, appearing to read "Richard Longes".

Richard Longes
Chairman